



About Us

Innovate UK KTN exists to connect innovators with new partners and new opportunities beyond their existing thinking – accelerating ambitious ideas into real-world solutions.





Net Zero Places Aim:

To help make Net Zero in the UK a reality, by working with local/regional authorities and agencies to connect, collaborate, inform, share experiences and lessons learned, adopt innovation and to level up across the UK.

[For more information visit:](#)

ktn-uk.org/programme/net-zero-places/



Innovate UK
KTN



UK Research
and Innovation

The Future Flight Challenge



Kerissa Khan MRAeS - Innovation Lead
Future Flight for Local Authorities
21 June 2022



Future Flight is a £300m programme assuring the UK's position in the 3rd revolution of aviation...



UK Research
and Innovation

Getting us airborne...

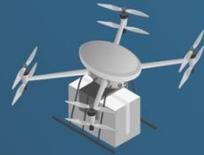
Getting us long haul...

Flexing how we fly...



Consumer Vision 2030

How the future aviation environment will benefit consumers in 2030



Drones

Unpiloted, non passenger carrying vehicles varying in size from small to large



Delivery Convenience

Distribution and delivery services are rapid, convenient and within each reach for everyday goods and services



Supporting Services

Drones support emergency services and perform complex inspections / operations



Increased Acceptability

Drone operations are quiet, safe and acceptable as part of day-to-day life



Advanced Air Mobility

Electric vertical take off and landing vehicles that provide short journeys for up to 10 people



Reduced Congestion

Efficient use of airspace resources reduces ground congestion (especially in urban areas)



Increased Consumer Choice

Allowing consumers to choose between cost and environmental efficiency



Reduced Journey Time

Average journey times significantly reduced



Journey Convenience

Services are available on demand, reducing impact of travel and travel times



Improved Affordability

Operations are affordable and widely available for the general public



Regional Air Mobility

10+ person electric, hydrogen or hybrid aircraft providing short-medium range hops between fixed locations



Increased Sustainability

Operations are electric or hydrogen based, minimising the environmental impact



Improved Accessibility

Improved access to services and employment opportunities for those with reduced mobility



Benefits to the UK Economy

Predicted 1.8% increase in GDP and 628,000 jobs supported by 2030

2030 Use Cases

Example use cases supporting the 2030 Vision

UC10 | Rapid Airport Transfer

Passengers have access to on-demand air mobility to provide transit between their homes and nearby airports, between hub airports and local airports for onward transfer or between airports and high volume cities and towns.

UC06 | Emergency Services Support

Emergency services have a deployable drone operation to support rapid first response in a range of scenarios including road traffic accidents, search and rescue, fire response and situational awareness.

UC04 | Intracity Journey

Passengers have access to autonomous Electric Vertical Take-off and Landing (eVTOL) vehicles for mobility between urban locations as an additional mode of transport.

UC01 | Inter-town Transit

Access to convenient air travel for mobility between towns and cities. Passengers can access a scheduled electric or hydrogen powered aircraft on high-density routes. The air travel element connects seamlessly with other forms of transport to create a kerb-to-kerb mobility system that users can access with a single ticket.

UC09 | Rural / Disconnected Transit

Air taxis for transit between rural and traditionally disconnected areas on a scheduled / on-demand service as part of a highly distributed aviation system.

UC07 | Drone Delivery

Retail organisations provide on demand last-mile delivery of cargo within each reach of consumers utilising a network of drones operating Beyond Visual Line of Sight.

UC02 | Cargo Delivery

Cargo is transported as part of a operational service, across the UK between distribution centres by fleets of zero emission eCTOL aircraft and autonomous drones.

UC08 | Maintenance and Inspection

Rapidly deployed and high endurance autonomous drones carry out maintenance and inspection operations of infrastructure in complex environments, reducing risk to personnel





THANK YOU
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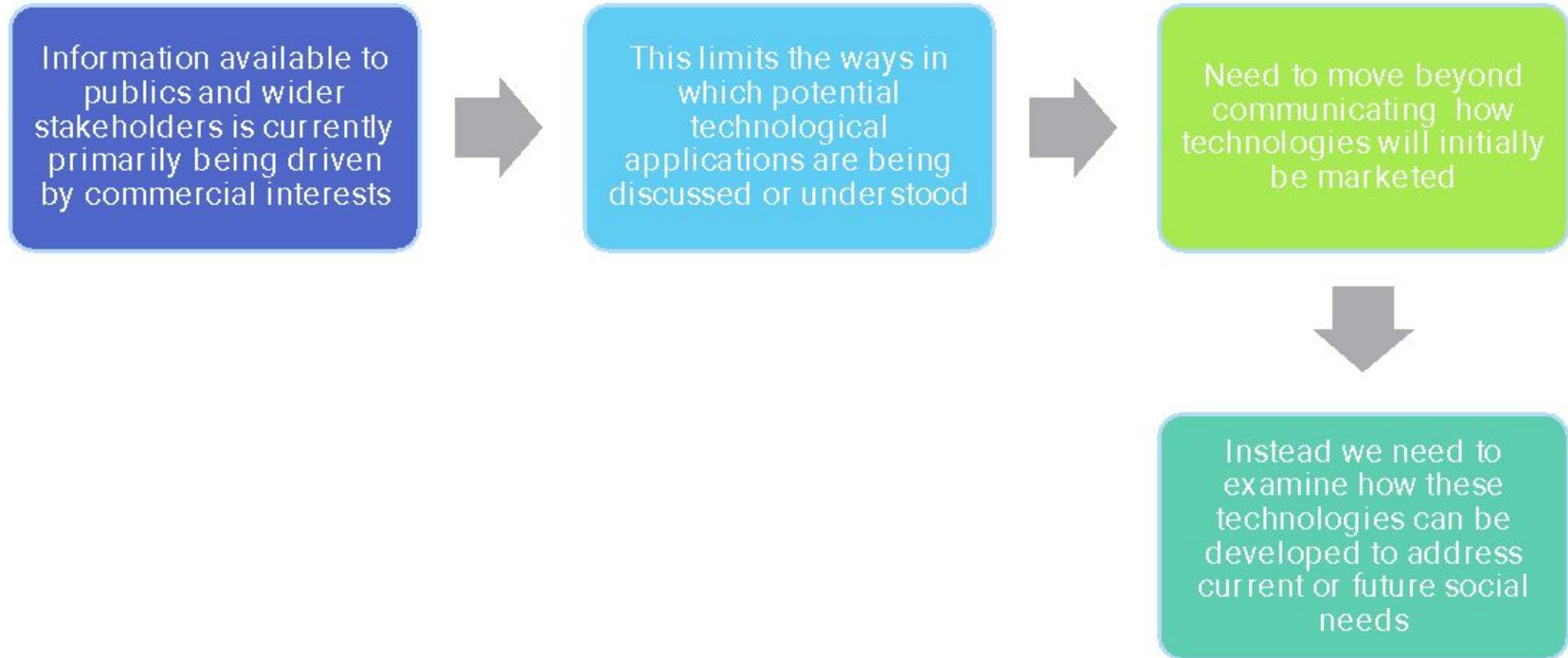
**FUTURE FLIGHT CHALLENGE
– SOCIAL SCIENCE
▼ RESEARCH**

JUNE 2022

Key issues to address:

- Future Flight Challenge has the potential to be socially, economically and environmentally transformative in ways that transcend traditional aviation studies... .
- Emerging field of social study – the data we have about public perceptions is limited and primarily survey based
- Areas covered by the Future Flight Challenge are segmented on the technological side... .as well as on the social sciences side
- Limited awareness of the technological capabilities and timelines for scale up
- Urgent need to engage across industry, policy, regulatory, public sector and academic research communities

Understanding public or social desirability:



A blue graphic consisting of a horizontal bar at the top, a larger rectangular area below it, and a downward-pointing triangle at the bottom center. The text "Public Dialogue" is centered in white within the larger rectangular area.

Public Dialogue

Run in partnership with Sciencewise and delivered by Ipsos and The Liminal Space

To engage the public and special interest groups through interviews, a webinar, 2 workshops and an online community on future flight technologies

Dialogue involved of conversation about acceptability, local and national regulation and prioritisation for future flight technologies

72 Participants from across UK from rural, sub-urban and urban communities

The full report is due in July and will be published and shared

Future thinking stimulus materials

Introduced hypothetical use cases. Began exploration of how participants feel individually (and as a group) about future of flight technologies.

(Developed by The Liminal Space and Ipsos)

CloudLine Connect

FROM Hullerpool Town
Scott Street
Pick Up Point - 8:50am

TO Manchdon
for Manchdon Castle &
Ancient Stones - 9:43am

FLIGHT TIME **50 minutes**

PRICE **£75.00**

Onward travel
Manchdon Castle Vertiport to Ancient
Stones National Trust Heritage Site
Via e-Bus → 5 mins
Via Nature Trail Walk → 15 mins

Alternative Travel Options:

TAXI £75 duration 2hr 20 mins
RAIL £148 duration 3hr 19 mins
(includes 2 changes and bus transfer)



-  Delivery
-  Air Taxi
-  Emergency
-  Air Shuttle
-  Large Cargo

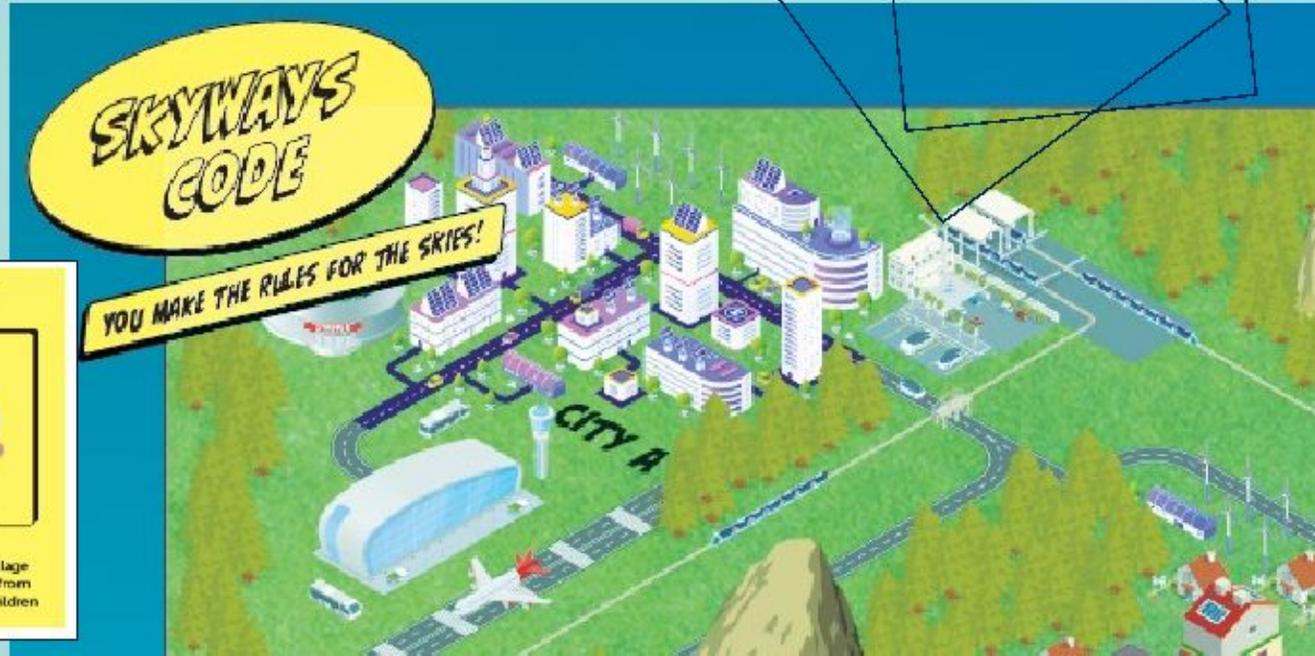
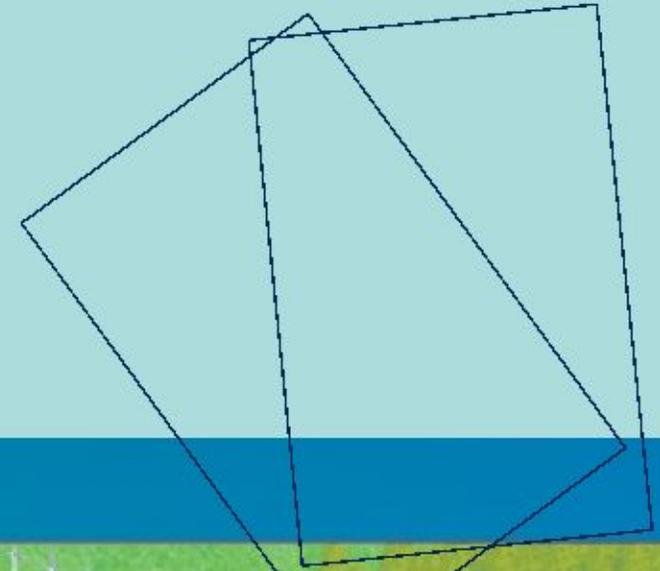
What might you see from your window?

A stylized illustration of a landscape seen from a window. The scene includes a white house with a green roof, green hills, trees, and a city skyline in the background. A white contrail streaks across the blue sky.

Skyways code game

Considered the use of airspace and infrastructure across rural, town and city contexts, using a fictional region in the UK. Developed principles and 'red lines' in the form of a 'Skyway Code'.

(Developed by The Liminal Space and Ipsos)



NIGHTINGALE



AGE 1

a rare bird nesting in the local woodlands

MOHAMMAD



AGE 7

a boy living in the city who is interested in aeronautics

KIERAN



AGE 34

works as a bus driver and in the local Albo's warehouse

LAURA



AGE 26

admin assistant at a bank and a semi-professional paraglider

BETTY



AGE 82

lives in a remote village 5 hours drive away from her son and grandchildren

Next steps...

- Public Dialogue report to be released in July
- Delivering further social science research, consultation and public dialogue activity
- Providing support and resources to enable local level community engagement

Register for the Future Flight Landscape map

Join and connect with the Future Flight community of 240+ organisations and 27 universities, spanning 41 areas of expertise and 300+ capabilities.

Register now by using the QR code or by following this [link](#).



Get in touch

If you have any questions or want to learn more please get in touch via

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