



Welcome









Horizon Europe, Cluster 2 Culture, Creativity and Inclusive Society

Kim Littlewood – UK National Contact Point for Cluster 2 ESRC, UKRI

Presented by Ann Marie Reid, Scottish Contact Point – Horizon Europe

Horizon Europe Insight Day, Glasgow, 12 June 2024

#HorizonEU #Cluster2



HORIZON EUROPE

THE NEXT EU RESEARCH & INNOVATION PROGRAMME (2021 – 2027)

About you...

Which would best describe you?

- I am new to Horizon Europe, don't know much about it, but have come to learn today.
- I know a little about Horizon Europe but have not applied for a grant before.
- I am experienced, and have applied to Horizon Europe, or have taken part in a project (or in the predecessor programmes such as Horizon2020 or FP7).







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1 Introduction to Horizon

- Overview of Horizon Europe and UK Association
- National Contact Points (NCPs) support available
- Participation who can take part and why participate?

2 Culture, Creativity and Inclusive Society

- An introduction to Pillar II, Cluster 2
- Looking forward

3 SSH Opportunities and Successes

- Pillar 2 opportunities across Social Science and Humanities
- Successes
- Case Study "CULTURALITY" Dr Catherine Cassidy, University of St Andrews

4 Q&A

- Ask us questions about Cluster 2 and our experiences of Horizon.
- Call to Action let me know if you would like to discuss opportunities.

5 Networking Breakout Session















RESEARCH & INNOVATION

PROGRAMME 2021 – 27







UK Association to Horizon Europe



On Monday 4th December 2023, it was announced that <u>the UK's association to</u> <u>Horizon has been officially sealed and the UK is back in the Horizon family</u> from 1st January 2024.

The latest information on UK Association is available on the **UK Horizon Europe** website.



Michelle Donelan UK MP, UK Secretary of State for Science, Innovation and Technology and Iliana Ivanova, European Commissioner for Innovation, Research, Culture, Education and Youth







UK Association to Horizon Europe

What does this mean?



- UK organisations can apply for Horizon Europe* funding, from now (2024 onwards) with certainty, that if successful, they will be funded by the European Commission.
- UK organisations can now lead consortia (again).
- If you applied to a call which was not covered by UK Association you will still be covered by the UK Government's Horizon Guarantee for the duration of the projects (for calls dated 2021, 2022, and 2023).













^{*} Only exceptions: European Innovation Council Fund (equity part of EIC Accelerator) plus very exceptional cases if the eligibility for individual funding calls is limited in the Work Programme to EU Member States or certain other countries

Horizon Europe



European Research Council

Marie Skłodowska-Curie

Research Infrastructures



Pillar II **GLOBAL CHALLENGES &** EUROPEAN INDUSTRIAL COMPETITIVENESS

Health

 Culture, Creativity & Clusters Inclusive Society

- Civil Security for Society
- · Digital, Industry & Space
- Climate, Energy & Mobility
- · Food, Bioeconomy, Natural Resources, Agriculture & Environment

Joint Research Centre



European Innovation Council

European Innovation **Ecosystems**

European Institute of Innovation & Technology*

Missions:

- Climate Change
- Cancer
- Oceans and Water
- **Smart Cities**
- Soil
- *New Destination "New European Bauhaus" -! 3 **NEW CALLS** (page 329).

Knowledge Innovation Community (KIC):

*Forthcoming" KIC -Cultural and Creative Sectors and Industries

WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA

Widening participation & spreading excellence

Reforming & Enhancing the European R&I system







National Contact Points (NCPs) Support available

We are a team of sector specific advisors who support UK entities (universities, SMEs, Charities, Heritage organisations) to successfully participate in "EU Framework Programmes".

NCP services vary in each sector/country, but typically include:



Kim Littlewood
UK NCP for Culture,
Creativity and Inclusive
Society



Informing, awareness raising – on Horizon Europe and other EU programmes



Assisting, advising and training – to improve the quality of Horizon Europe proposals



Signposting and cooperation – direct to relevant support and work with each other to support consortium development



Full list of **UK National Contact Points**







Participation

Who can take part?



Types of organisations

Unless otherwise stated in the call text, all types of organisations can participate in Horizon Europe proposals and projects, including:

- Academia
- Industry of any size
- Research and Technology Organisations
- Governments
- Charities
- Cultural Institutions, and others...

All types of organisation can access funding as long as they come from a country which is eligible for Horizon Europe funding.

If an organisation does not come from an eligible country, they can participate but normally must bring their own funding.







Participation

Who can take part?

Types of Countries in Horizon Europe



EU Member States (and their overseas territories)



Associated Countries - includes the UK, Norway, New Zealand, others...



Many "Third Countries" - includes 116 LMICs

Other Countries can participate with their own funding, such as those with developing economies (inc. Brazil, India, Mexico, China*, Chile...) and some industrialised countries (inc. Japan, US, Switzerland...).







*Most Cluster 2 calls require a minimum of 3 partners from 3 different countries.
1 must be a Member State and 2 more from either Member States or Associated Countries.



List of Participating
Countries in
Horizon Europe

* Please see <u>Work Programme General Annexes</u> for rules about China, Russia, Belarus and parts of Ukraine (pages 7-8).

Participation Why participate?

Solving global grand challenges through R & D

High funding rate: up to 100% of eligible costs

Build domestic and international partners and customers

The only guaranteed and predictable funding for certain sectors

No artificial constraints (consortium size, budget allocation to non-industrials)

> Influence standards, regulations and research policies

> > Collaborate and work as a Community



Work with the best talents nationally & internationally

Creating UK jobs, growth and stronger

supply chains across the world

Access to non-UK cutting edge technologies and infrastructure

Increased visibility at EU and Global level













Horizon Europe Pillar II



- Challenge driven must solve the problem posed by the European Commission (presented in the call topics)
- 2-year* Work Programme list call topics
- Specific call topics listed, each with a recommended budget, scope and expected outcome
- Consortium projects with at least 3 legal entities from different Member States and/or Associated Countries (at least 1 MS – the MS does not have to lead).
- Consortium partners often very varied (from any type of legal entity) – it's about having right people for the task
- Projects last between 2-5 years (on average)







Aims:

- To enhance democratic governance and citizens participation;
- 2. To safeguard and promote cultural heritage;
- 3. To respond to and shape multifaceted social, economic, technological and cultural transformations;
- 4. To mobilise multidisciplinary expertise of European social sciences and humanities;



Cluster 2 Work Programme 2023-24/5 - PDF

5. To provide evidence-based policy options for a socially just and inclusive European recovery.

Destination 1: Democracy and governance

Destination 2: Cultural heritage & cultural and creative industries

Destination 3: Social and economic transformations







Destination 1: Innovative research on democracy and governance

Call – Past, present and future of democracies

Aims – to contribute to the protection and nurturing of democracies.

Challenges:

- Democracies are more fragile and more vulnerable than in the past.
- Levels of trust in the political institutions of democracy decline.
- Multilateral global governance is under threat/declining.

Expected impact:

 Democratic governance is reinvigorated by improving the accountability, transparency, effectiveness and trustworthiness of rule-of-law based institutions and policies and through the expansion of active and inclusive citizenship empowered by the safeguarding of fundamental rights.







Destination 2: Innovative research on European cultural heritage and the Cultural and Creative Industries

Call - Research and innovation on cultural heritage and CCI's

Aims: to promote better access and engagement with cultural heritage and improve its protection, enhancement and restoration.

Challenges:

- GREEN: adapting to the consequences of climate change and mobilising resources to support
 European citizens and societies for an inclusive, socially and culturally sustainable climate transition.
- DIGITAL: addressing opportunities and challenges in digital transition opportunities for CH and CCIs.
- INNOVATIVE: Societal transformations depend on behavioural changes, largely based on changes in culture and perceptions.

Expected impact:

 The full potential of cultural heritage, arts and cultural and creative sectors as a driver of sustainable innovation and a European sense of belonging is realised through a continuous engagement with society, citizens and economic sectors as well as through better protection, restoration and promotion of cultural heritage.











NEW 2024 Call: A European Collaborative Cloud

project M€ 5-6

Budget per

3-4

3-4

Expected #

of projects

5-6

3-4 Open: 18/06/2024 **Deadline: 22/01/2025**

for Cultural Heritage (ECCCH) 1: HORIZON-CL2-2024-HERITAGE-ECCCH-01-01 - Innovative tools for digitisation and analysis of dynamic processes, objects and complex combined data

2: HORIZON-CL2-2024-HERITAGE-ECCCH-01-02 - Innovative tools for documenting, interlinking and organising data

tools for advanced data enrichment 4: HORIZON-CL2-2024-HERITAGE-ECCCH-01-04 - Innovative

tools for high-value interactions with visitors and heritage objects

5: HORIZON-CL2-2024-HERITAGE-ECCCH-01-05 - Innovative

tools for the study, conservation and restoration of heritage objects

3: HORIZON-CL2-2024-HERITAGE-ECCCH-01-03 - Innovative



Destination 3: Innovative research on social and economic transformations

Call - A sustainable future for Europe

Aims: seize opportunities emerging from socio-economic transformations, promoting an inclusive recovery that strengthens economic and social resilience

Challenges:

- Raising inequalities, challenges to the EU's employment, education and social, including digital, inclusion policies.
- Global shocks on economy and labour market. Demographic change and ageing societies.
- Need to revise governance of asylum, migration and integration of migrants.

Expected impacts:

- Social and economic resilience and sustainability are strengthened through a better understanding of the social, ethical, political and economic impacts of drivers of change (such as technology, globalisation, demographics, mobility and migration) and their interplay.
- Inclusive growth is boosted, and vulnerabilities are reduced effectively through evidence-based
 policies for protecting and enhancing employment, education, social fairness and tackling
 inequalities, including in response to the socio-economic challenges due to the COVID-19
 pandemic.











Timeline

2025 Work Programme Timeline



Horizon Europe Strategic Plan 2025-27

Expected in Q1 2024



2024 European elections

New EP in June and new Commission in November



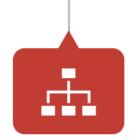
Horizon Europe Strategic Plan 2025-27

Cluster 2 Work
Programme for 2023-24
*Updated with 5 new calls
under ECCCH.

Main 2023-24 WP published

6 December 2022 – main funding opportunities

without 2024 Missions calls



'Mini' 2025 WP published

March/April Extension of WP 2023-24, with 'apolitical' calls (e.g. MSCA) for 2025 and

topics + 2024
Missions calls



Rest of main 2025 WP

Q1 2025 - remaining calls under the thematic parts (Clusters) determined by EU policy priorities SSH Opportunities
across Horizon Europe
Updated May 2024





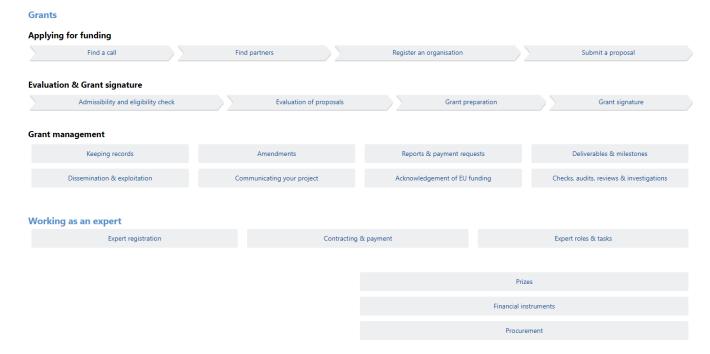


*We're here! The updated WP has recently been published (17/04/24).

Looking forward

Call to Action - Familiarise yourself with the processes and prepare.

- Look at the structure of a call, learn the terminology, and relevant EU policies for the destinations.
- Gather the relevant guidance documents published by the Commission.
- Find partners and develop your networks.
- Consider the structure of the application and learn how proposals are evaluated.
- Get to grips with the application portal –
 Funding and Tenders Portal.





F&T Portal Online manual for applying to HEU









Looking forward

Familiarise yourself with calls, the conditions, eligibility criteria, possible grant amounts, terminology, and funding types.

- Eligibility Criteria
- Type of Action
- Deadline model (single, 2-stage)
- Lump Sum funding
- Scope
- Relevant EU policies
- Expected Outcome
- Expected Impacts

GREEN

Proposals are invited against the following topic(s):

HORIZON-CL2-2024-HERITAGE-01-01: New European Bauhaus – Innovative solutions for greener and fairer ways of life through arts and culture, architecture and design for all

Specific conditions						
Expected EU contribution per project	The Commission estimates that an EU contribution of between EUR 3.00 and 5.00 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and selection of a proposal requesting different amounts.					
Indicative budget	The total indicative budget for the topic is EUR 16.00 million.					
Type of Action	Innovation Actions					
Legal and financial set-up of the Grant Agreements	The rules are described in General Annex G. The following exceptions apply: Eligible costs will take the form of a lump sum as defined in the Decision of 7 July 2021 authorising the use of lump sum contributions under the Horizon Europe Programme – the Framework Programme for Research and Innovation (2021-2027) – and in actions under the Research and Training Programme of the European Atomic Energy Community (2021-2025). 75.					

Expected Outcome: Projects should contribute to all of the following expected outcomes:

 Innovative solutions, validated in pilot trials, demonstrating how strategic investments in the spirit of the New European Bauhaus initiative ⁷⁶ in cultural heritage (which may include cultural landscapes) and the CCIs can be successfully realised.







Looking forward

- Horizon Europe Cluster 2 Work Programme 2023-24 includes introduction to the cluster and each destination, sets out the call details, topics and descriptions. *Please note, all Cluster 2 calls for 2023-24 have now closed.*
- <u>General Annexes</u> set out the general conditions applicable to calls and topics for grants including admissibility and **eligibility conditions**, award criteria, **mandatory documents** and **evaluation procedure**, legal and financial set-up of the grant agreements.
- HE Programme Guide Details the cross-cutting/horizontal themes including SSH Integration, International Cooperation and Gender Equality and Inclusiveness.
- <u>Template Application form</u> applications are split into 2 parts (Part A and Part B). This document offers guidance from the Commission on how to complete it, including structure and what to include in each section.
- Evaluation form template + Evaluators briefing slides these are useful resources to read in advance of drafting a proposal. Keep in mind how your proposal will be evaluated and write a way that's easy for evaluators to 'tick boxes'.

Looking forward

Finding Partners

- Attend relevant brokerage events:
 - Join <u>Net4Society online brokerage platform</u> free to use
- <u>CORDIS</u> find examples of previously funded SSH projects, contact the organisation (look at the project websites linked on Cordis).
- Funding and Tenders Portal:
 - Partner Search under the 'Funding' tab on the EU funding and tender opportunities portal where you can search for past projects and organisations.
 - Every topic listed has a 'Partner Search' function where you can upload your profile and review others that have done so.
- Networking: use your existing networks; expand your networks.
- Ask Kim!









SSH Opportunities and Successes









SSH opportunities in other Clusters within Pillar 2

1: Health

- Tackling Diseases
- New calls to be announced soon.

3: Security

- Lawful evidence collection
- Radicalisation and gender
- Resilient and secure urban planning
- Crisis response and recovery after naturaltechnological disaster
- Sustainable technologies and crisis management strategies (nuclear)

4: Digital, Industry and Space

- Hubs for circularity for industrialised urban peripheral areas
- SME's sustainability transition
- AI, Data and Robotics and the green transition
- Explainable and Robust Al

5: Climate, Energy and Mobility

- *Additions for 2025 published*
- Design for adaptability, re-use and deconstruction of buildings, in line with the principles of circular economy.
- Market Uptake of renewable energy systems
- Next generation low-emission, climate-resilient pathways
- Innovative, Community-Integrated PV systems
- Buildings and circular economy
- Digital solutions, participative design, planning and management of urban environments
- The future transport and mobility systems

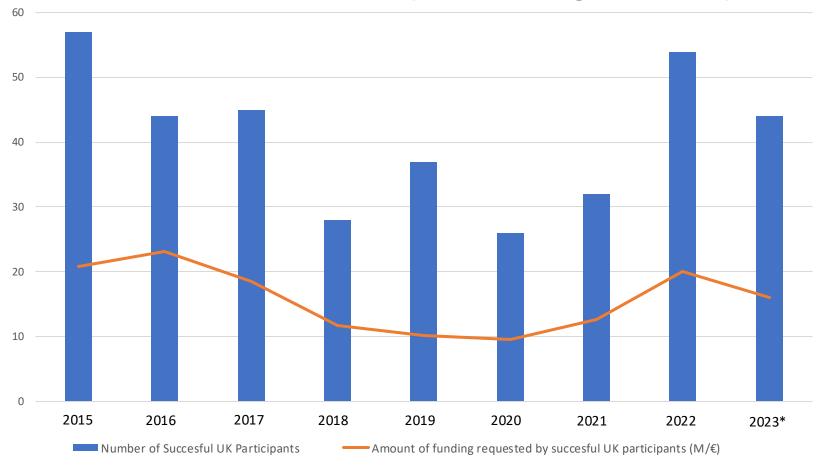
6: Food, Bioeconomy, Natural Resources, Agriculture and Environment

- *Additions for 2025 published
- Biodiversity, economics and finance
- New healthy and sustainable food products and processes
- Citizens' science and the transition to sustainable food systems
- EU-African Union towards climate-neutral, social just fair-trade food systems
- The New European Bauhaus in urban food system transformation
- Empowering Arctic communities in environmental decision-making

UPDATED MAY 2024
SSH Opportunities across Horizon Europe

Successes

UK SSH involvement in H2020/HEU (Societal Challenge 6 + Cluster 2)



*Please note, we only have partial data for 2023 as the awards confirmation is ongoing for ECCCH.

As of January 2024:

- The number of successful projects with UK involvement increased from 32 in 2021 to 45 in 2023*.
- For of Cluster 2 projects with at least 1 UK organisation, the success rate has risen from 16% in 2021 to 23% in 2023*.







Case Study























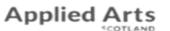












Dr Catherine Cassidy – University of St Andrews







CULTURALITY

• Start: **April 1, 2024**

• End: March 31, 2028

• €3,000,000 to be distributed among all members

• Members belonging to the European Union: €2,444,223.75

- Associate Members (Applied Arts Scotlandand the University of St Andrews): financial support from their own government.
- University of Oviedo: project coordinator, main recipient of fund s from the European Union and in charge of making the transfers to the other members.

CONSORTIUM

Table 1. List of participants (*=coordinator).

No.	Participant name	Acronym	Country	No.	Participant name	Acronym	Country
1*	UNIVERSIDAD DE OVIEDO	UNIOVI	6	8	ESPACIO TORMALEO S.L.	ESPTOR	4
2	POLITECNICO DI TORINO	POLITO		9	LA PONTE- ECOMUSEU	LAPONTE	G:
3	THE UNIVERSITY COURT OF THE UNIVERSITY OF ST. ANDREWS	USTAN	*	10	UNIVERSITY OF TARTU	UT	
4	SCIENTIFIC RESEARCH CENTRE OF SLOVENIAN ACADEMY OF SCIENCES AND ARTS	ZRC SAZU	-	11	URIAXAIT S.L.	URIAXAIT	16.
5	UNIVERSIDADE DE AVEIRO	UAVEIRO	(1)	12	APPLIED ARTS SCOTLAND SCIO	AAS	*
6	FOUNDATION MUSEUM NORD	MN	#	13	CONSILIUL JUDEȚEAN MARAMUREȘ	СЈММ	
7	REGION VÄRMLAND	RV					



PROJECT GOALS

- Contribute to the cultural revitalization, economic activation and sustainable development of <u>remote rural areas</u> through the promotion of <u>cultural and creative tourism-related activities</u>, ensuring job creation and the settlement of population.
- Their different capacities, potential and specificities (material, creative, and human-wise...) will be considered and will all be used as a resource.

Our key points of action

- Research, research and MORE RESEARCH
- O Collaboration of local artisans and artists, along with other professionals (via physical meetings on online platform). Collaboration networks.
- Rural cultural tourism, seasonally adjusted, sustainable and linked to the territory.
- Creative cultural products.
- Organization of activities in various regions of the countries linked to the project.

PROJECT SPECIFIC GOALS

- Specific goal 1: Establish a collaborative network for the promotion of cultural tourism in rural and remote areas through crafts and intangible heritage
- Specific goal 2: Revitalization and economic development of local ecosystems through research activities in cultural tourism linked to crafts.
- Specific goal 3: Adopt digital tools and technologies as a key platfor m to improve productivity, visibility and impact.
- Specific goal 4: Develop appropriate tools for stakeholder engageme nt and grouping actions.
- Specific goal 5: Promote the exchange of knowledge and contribute to capacity building.
 P2P learning of local ecosystems as agents of change.



















OPEN VIRTUAL WORLDS

Capabilities and Activities

- Digital Modelling
- Mobile Location Apps
- Digital Maps
- Online Galleries
- 3D Digitisation
- Virtual Reality
- Augmented Reality
- Digital Archives

- Climate Futures
- Sustainable Development
- Creative Comamons
- Capacity Building
- Promotion
- Preservation



RESEARCH INTERESTS

CREATION

- Reconstructing the past
- Preserving cultural & natural heritage
- Climate futures

ENGAGEMENT

- Rich informal learning
- Community action
- Connecting with UN Agenda 2030

KNOWLEDGE EXCHANGE

- Build capacity for sustainable and resilient practice
- Sustainable development

- Digitise tangible heritage and intangible heritage practices
- Develop a virtual museum (VERA Platform Virtual European Rural Artisans Platform) framework and archive
- Advance transmedia storytelling through a framework for co-operative participation of artisans and their communities, using emergent technologies and conventional film making
- Visualisation of climate change impact and related threats to rural crafting within cultural landscapes which jeopardise heritage futures, to contribute to an emotive understanding and engagement from audiences for action and advocacy

USTAN OBJECTIVES

Archive Content: Organisations and People

What?

Organisations: Applied Arts Scotland, University of Oviedo, etc.

People: Crafters, makers, artisans.

How?

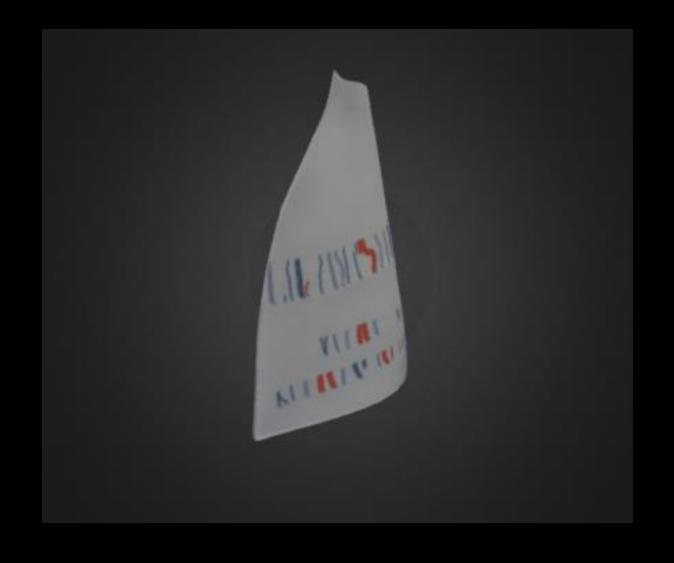
Information, Wikis, Galleries



Archive Content: Moveable Heritage

What? Crafted objects, materials

How? 3D models, photos, videos



Archive Content: Immoveable Heritage

What? Locations

How? 360 Panoramas, photosphere tours



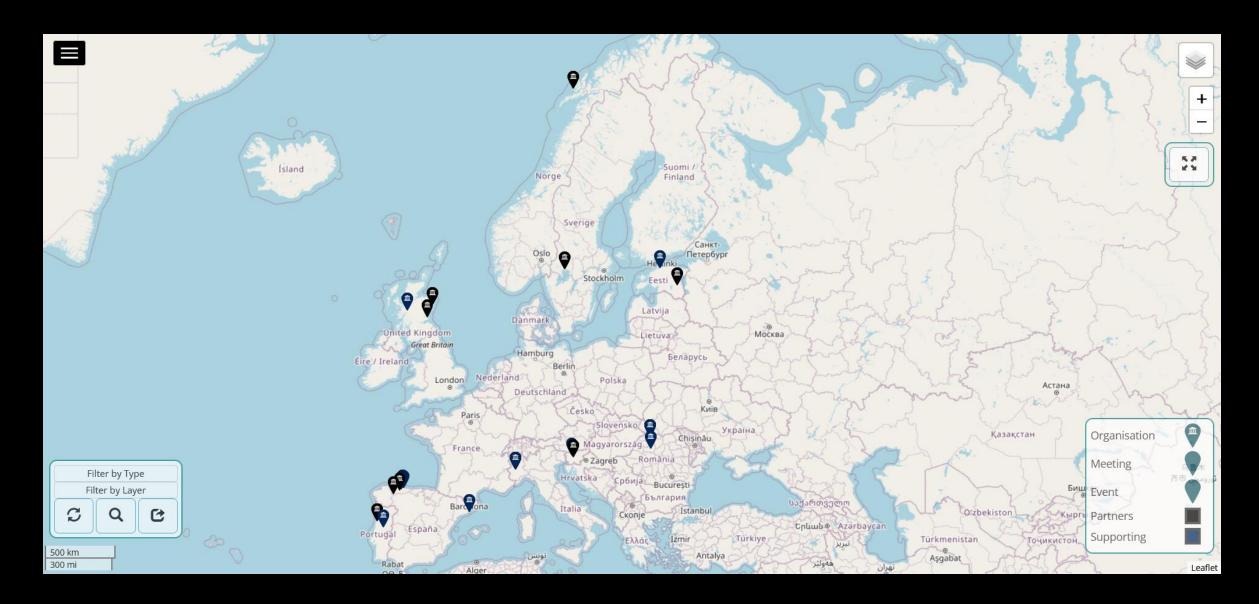
Archive Content – Intangible Heritage

What? Processes, tradition, knowledge sharing, methods

How? Videos, audio, motion capture



Visualising the Archive



D7.3 Virtual Crafting Landscapes -Climate

VR Exhibition visualising rural crafting within cultural landscapes impacted by climate change





Q&Aand call to action - get in touch!

Part 1 – 15 mins				
GROUP 1 –	GROUP 2 –	GROUP 3 –		
What are your top 5 reasons for applying to Horizon Europe?	What barriers would you need to overcome to apply to Horizon Europe?	How would you approach building a consortium?		

- Please discuss the question in your group.
- Please note down to the top answers, discussion points or questions raised during your discussions (we'll ask you to share these at the end).







Part 2 – 15 mins			
GROUP 1 –	GROUP 2 –	GROUP 3 –	
What barriers would you need to overcome to apply to Horizon Europe?	How would you approach building a consortium?	What are your top 5 reasons for applying to Horizon Europe?	

- Please discuss the question in your group.
- Please note down to the top answers, discussion points or questions raised during your discussions (we'll ask you to share these at the end).







Part 3 – 15 mins			
GROUP 1 –	GROUP 2 –	GROUP 3 –	
How would you approach building a consortium?	What are your top 5 reasons for applying to Horizon Europe?	What barriers would you need to overcome to apply to Horizon Europe?	

- Please discuss the question in your group.
- Please note down to the top answers, discussion points or questions raised during your discussions (we'll ask you to share these at the end).







Part 4 – 10mins		
GROUP 1	GROUP 2	GROUP 3

Please share the **top 2-3** answers, discussion points, thoughts or questions from your groups for the questions:

- 1. What are your top 5 reasons for applying to Horizon Europe?
- 2. What barriers would you need to overcome to apply to Horizon Europe?
- 3. How would you approach building a consortium?









Thank you

Contact details

- Kim Littlewood, UK NCP Cluster 2: CCIS
- Email: CCISNCP@esrc.ukri.org
- X (formerly Twitter): @HE_CCIS_UKNCP
- LinkedIn: www.linkedin.com/in/uk-ncp-cluster2 (under development)
- Cluster 2 Newsletters (select: Pillar 2, Cluster 2: CCIS)

UK NCPs contact details can be found here:
<a href="https://doi.org/10.2016/j.jub

International NCPs contact details can be found here: Funding & Tenders portal NCP contacts







Useful links and definitions

Links

- Horizon Europe Cluster 2 Work Programme
- General Annexes
- HE Programme Guide
- Template Application form
- <u>Evaluation form template</u> + <u>Evaluators briefing slides</u>
- Finding partners <u>Net4Society online brokerage platform</u>
- Finding partners via past/currently funded projects CORDIS
- Finding partners via Funding and Tenders Portal -<u>Partner Search</u>
- <u>Funding and Tenders portal How to</u>
 <u>Participate</u>
- Horizon Europe helpdesk and support services
- Common mistakes to avoid when applying for Horizon Europe funding
- Gender in EU research and innovation
- Communicating about your EU-funded project. And free dissemination and exploitation services
- Become a Horizon Europe evaluator
- <u>List of evaluators/experts</u> [select 'experts list' from dropdown]

Definitions

- Work Programme sets out funding opportunities for R&I activities within each cluster. Next C2 WP expected Q1 2025.
- Cluster a major problem space, or research area.
 There are six in total. Cluster 2 is Culture, Creativity and Inclusive Society (CCIS).
- Destination a way of breaking down the Cluster into manageable chunks with a common theme, e.g., Democracy and Governance.
- Topic a specific call for proposals with its own scope, budget, etc.
- The Portal the <u>EU Funding & Tenders portal</u> where all information needed to participate can be found.
- Type of Action Research and Innovation Action (RIA), Innovation Action (IA), Coordination and Support Action (CSA)*details in notes
- Other definitions available: <u>Horizon Europe glossary</u>





