### Horizon Europe: UK-EU **CCAM Collaboration** Webinar Series 2025

**WEBINAR 2-** Designing Large-Scale CCAM Demos: Scaling What Works



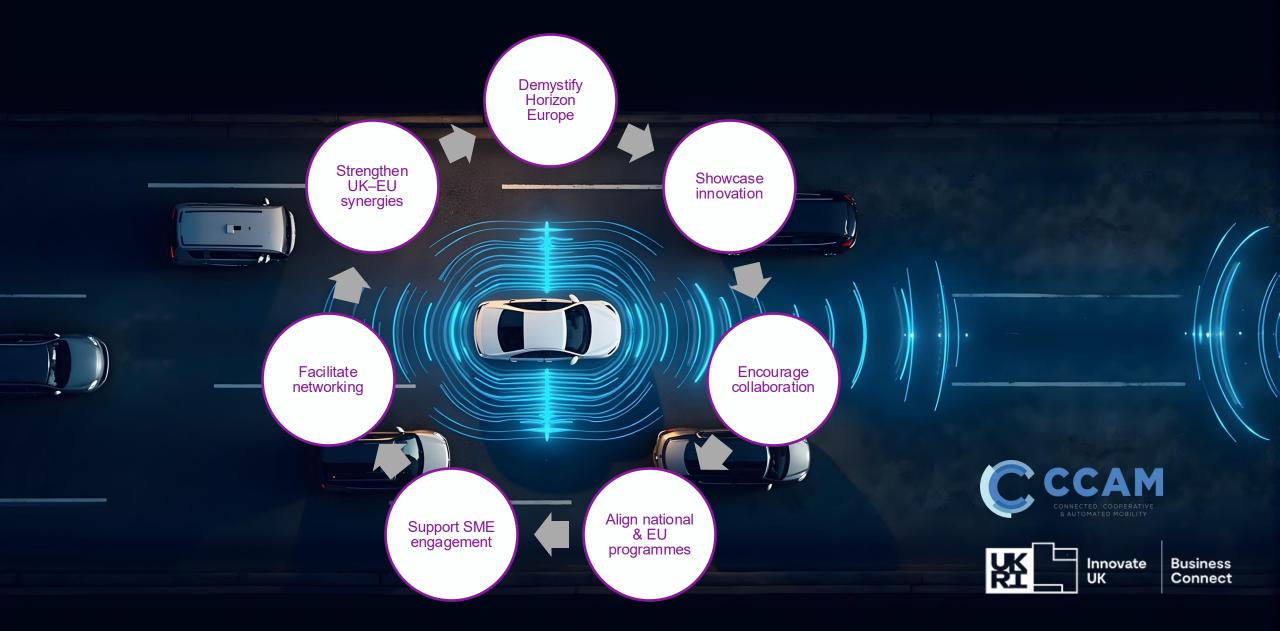
www.iukbc.org.uk







### Welcome - Horizon Europe: UK-EU CCAM Collaboration Webinar Series 2025



#### Welcome -



Source: Zenzic



#### **Highlights**



https://iuk-businessconnect.org.uk/events/introduction-tohorizon-europe/



https://iuk-businessconnect.org.uk/events/opening-thedoor-to-horizon-europe-funding/



https://rtrconference.eu/



# HE Funding Opportunities CCAM TOPIC # Status CLUSTER

HORIZON-CL5-2026-01-D6-03

HORIZON-CL5-2026-01-D6-04

HORIZON-CL5-2026-01-D6-05

HORIZON-CL5-2026-01-D6-06

HORIZON-CL5-2026-10-D6-01

HORIZON-CL5-2026-10-D6-02

HORIZON-CL5-2026-10-D6-03

HORIZON-CL5-2027-06-D6-04

HORIZON-CL5-2027-06-D6-05

Status
16 Sep'25 To
20 Jan'26

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TOPIC TITLE

circularity

leadership

scenarios

scalable deployment

**CCAM systems** 

blocks for CCAM Systems

Federated CCAM data exchange platform

decision-making, and validation

Next-generation environment perception for real world CCAM operations: Error-free and secure technologies to

Integration of human driving behaviour in the validation of

Approaches, verification and training for Edge-Al building

Flagship-pilot: large-scale demonstrations of CCAM

CCAM: an innovation and policy roadmap for EU

Holistic solutions for CCAM integration in critical

Geopolitical competition and socioeconomic resilience in

Generative AI for smarter CCAM: enhancing perception,

European CCAM knowledge hub and tools for safe and

improve energy-efficiency, cost-effectiveness, and

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**# OF PROJECTS** 

**EXPECTED TO BE** 

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#### **Speakers**



**Mark Cracknell** 

Programme Director at Zenzic



#### **Matthew Shelton**

Future Transport Services &
Technologies Lead at
West Midlands
Combined Authority



**Guido Di Pasquale** 

CCAM Cluster Lead & Managing Director @ PAVE Europe



#### **Mats Rosenquist**

CCAM Cluster Lead &
Public Projects
Advocacy at the Volvo
Group







Mark Cracknell
Programme Director



### Championing the UK Connected and Automated Mobility ecosystem

Created to bring together industry, government, and academia to enable the development and deployment of CAM in the UK.

#### Insights

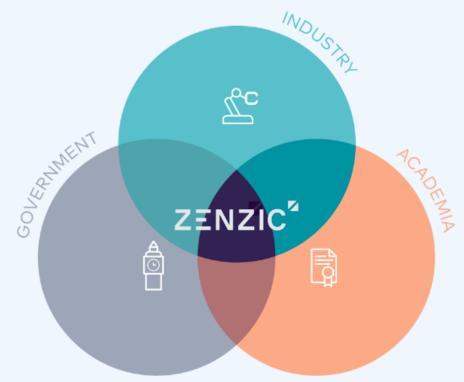
Hold the strategic vision and roadmap for the UK CAM ecosystem, providing informed guidance to government, industry and academia.

#### Innovation

Accelerating new technology by channeling meaningful investment, through targeted CR&D and SME funding programmes.

#### Collaboration

Provide the trusted brand and front door to a collaborative CAM supply chain, promoting and driving inwards investment.



Effective Innovation relies on both Insights and Collaboration.



### CAM PATHFIND R

### Delivering the future of CAM in the UK









Near market opportunity areas

Meaningful paths to scale

Anchoring UK innovation





# CAM Pathfinder Underpinned by Zenzic research

"Prioritise near-term use cases that demonstrate immediate value, particularly those that can be deployed with existing infrastructure and regulations."

"Focus on scalable use cases that can be expanded across multiple regions and local authorities — such as demand-responsive transport (DRT) and automated freight, to maximise impact and investment returns."

"Leverage CAM use cases which could boost economic growth, particularly by expanding off-highway CAM enabled services to enhance productivity and efficiency."

# **CAM Pathfinder Incoming funding opportunities**



Mobilise



**Demonstrate** 



Enable



**Feasibility Studies** 







### **CAM Pathfinder Mobilise**





Supporting ambitious early-stage businesses to become investment and market-ready

CAM and Zeroemission technologies Mentoring and technical validation

Up to £180,000 per SME







### **CAM Pathfinder Demonstrate**



Supporting businesses to mature their technologies and generate commercial traction

CAM and Zero
Emission
technologies

Focus on high potential technology areas

Up to £2 million per project available



soon





# **CAM Pathfinder Enable**



Representative trial projects, designed to mature service models ahead of complete technology readiness.

Support readiness of CAM adopters

Focus on representative trial projects

Up to £4 million per project







# **CAM Pathfinder Feasibility Studies**



Overcoming barriers to unlock further commitment to CAM technologies, both in private and public sector environments.

Target early commercial opportunities

Investigate solutions to most pressing issues

Up to £250,000 per project



### Commercialising CAM: CR&D Landscape

An overview of Zenzic supported CR&D activity





#### Thirteen supply chain projects

- AIM-DBW
- Autonomous Airports
- CERTUS
- DeepSafe
- Oriven by Sound
- OriveSafeAl
- evolvAD
- High-Perfomance Imaging Radar (HPIR)
- Photonic Inertial Sensors for Automotive (PISA)
- Sim4CAMSens
- StreetCAV
- Systems for Autonomy in Fail-operational Environments (SAFE)
- Torque Overlay Automated Steering Technology (TOAST)

**Six CAM Deployments** 

**Eight core testing facilities** 

Thirteen supply chain projects









# Designing Large-Scale CCAM Demos: Scaling What Works

Matthew Shelton – Transport for West Midlands





# Who are Transport for West Midlands (TfWM)?





- TfWM are the transport arm of the West Midlands Combined Authority (WMCA)
- WMCA has an elected mayor Richard Parker
- 2<sup>nd</sup> most populous region in the UK
- Work with Train, bus & E-Mobility Operators and operate the Midland Metro.
- Owns and operates the SWIFT ticketing card system
- After public consultation bus franchising has been announced with the first services expected late 2027





# CCAM at Transport for West Midlands (TfWM)?







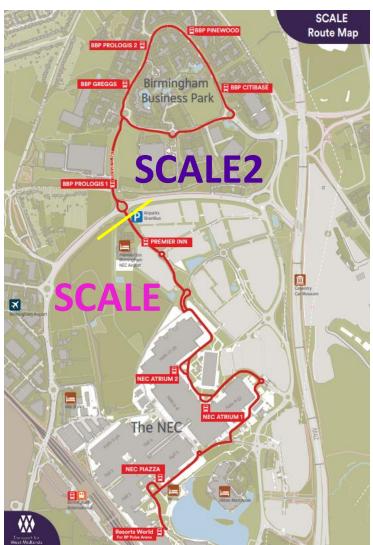
- CAM programme ran for over 10 years working on projects such working on a range of projects such as sandboxes, R & D, deployments and policy
- Innovate UK/CCAV Pathfinder projects such as MFM, Autoplex, ConVex, SCALE
- Horizon Europe projects Sinfonica and CulturalRoad focused on public perception, barriers and insight
- Large network with National and European Cities and Municipalities
- Work closely with West Midlands Eco-System & Supply Chain





# Solihull and Coventry Automated Links Evolution (SCALE)





Feb 2023 – Mar 2026. £6.9m project. CCAV & IUK funded

Led by SMBC. Providing a new 'last mile' commuter link between Birmingham International and Birmingham Business Park, through the NEC, with three fully automated shuttle buses. Aim to encourage commuters out of cars and on to public transport. One of six deployment pathfinder projects in UK.





# Solihull and Coventry Automated Links Evolution (SCALE)



#### Project objectives:

- 1. Establish an automated vehicle service linking Birmingham International Rail Station (BIRS) to Birmingham Business Park (BBP)
- 2. Develop the **business case & specification** for a permanent service on this, and future, route(s)
- 3. Develop a **playbook for remote operation / supervision**, including all aspects of infrastructure requirements

#### Deployment objectives:

- 1. Minimum of **three months of a public service** linking BIRS to BBP as a new commuterfocussed route
- 2. Demonstration of **three vehicles** along the route, providing a fully publicly-accessible service to commuters and NEC visitors
- 3. Successful **handover of operations** from automated technology provider to public transport operator



# CCAM as a Mass Transit mode – Technology over acceptance?



- There has been substantial investment from both governments and private companies into the technical development of autonomous vehicles (AVs). The UK government, for example, has provided hundreds of millions in funding for CAM projects
- Despite the technological advancements, public trust in AVs is low. Studies have shown
  that a majority of people do not feel safe in a car without a human driver, and this
  perception is influenced more by trust than by knowledge of the technology. Public
  acceptance is a critical, and often underestimated, factor because a technology's success
  depends on people's willingness to use it.
- To overcome this disparity, there is a need to build public confidence through transparent communication, education, and real-world experience. Projects that emphasize the societal benefits of CAM







- SINFONICA is a three-year European initiative focused on developing and implementing inclusive and accessible Cooperative, Connected and Automated Mobility (CCAM) for all people.
- The project uses a co-creation methodology, engaging with "Groups of Interest" in four European territories to ensure a participatory approach.
- The West Midlands is one of four designated "Living Labs" for the project, alongside Trikala, Hamburg, and the Province of Noord-Brabant.
- As a Living Lab, the West Midlands serves as a real-world environment for testing and developing solutions to make connected and automated mobility more accessible and beneficial for its citizens.



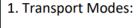
Social INnovation to FOster iNclusive cooperative, Connected and Automated mobility.



### SINFONICA Methodology

ACTIVITY	TARGET	CATEGORIES	SCHEDULE
Interviews	User with mobility challenges  (in italics additional optional categories)	Elderly People with cognitive disabilities Digital vulnerable people Gender-related vulnerabilities	<ul> <li>1° Round: 5 users for each category</li> <li>2° Round 3 users for each category</li> <li>3° Round: 2 users for each category</li> </ul>
		Youth People living in rural areas University students/young people Cyclist associations People with physical disabilities Migrants	





#### Question A1: What kind of transport modes do you use for your regular journeys?

Here, we gather information about the various modes of transport the respondent uses, such as personal vehicles, public transport, cycling, walking, or shared mobility options.

#### Follow-up A1.1: If they don't use Public Transport, ask Why:

This follow-up seeks to understand barriers or reasons for avoiding public transport, such as cost, convenience, or accessibility issues.

#### Follow-up A1.2: If they mentioned shared mobility in Other, then ask: Which one

If shared mobility is mentioned, we delve deeper to specify the type (e.g., car-sharing, bike-sharing, ride-hailing services).

2. Distance to Frequent Destination:

#### Question A2: What is the approximate distance from home to your most frequent destination?

This question helps us gauge the typical travel distance and potentially infer the suitability of different transport modes.







# SCALE - Customer Experience & Insight



#### Research aims

- Identify barriers to the uptake of autonomous shuttle services.
- Investigate user perceptions of autonomous shuttles in terms of journey need, safety and onboarding experience.
- Understand how the service can be optimised for maximum utilisation

### Stage 1 Pre-trial (May to September 2024)

- Stakeholder workshop TfWM and Solihull Council (N=6)
- Pre-trial survey with staff and visitors from the NEC and Birmingham Business Park (Staff N=320, Visitors N=602)

#### Stage 2 In trial (March to June 2025)

- Surveys with staff and visitors to the NEC (N=321)
- KWMM and HiT database Community Task (Initial discussion N=319, In person task N =12)
- Focus groups with visitors to the NEC and NEC Staff (N=25)
- Focus groups with Motability customers (N=18)



### **SCALE - Trial Insights**



- Sample: 321 (117 users)
- 89% felt safe, 93% rated comfort/journey experience as good or excellent
- Safety enhanced by presence of human operator (79%) & smooth speed (72%)
- · Remaining concerns: emergency handling, speed, real-time info

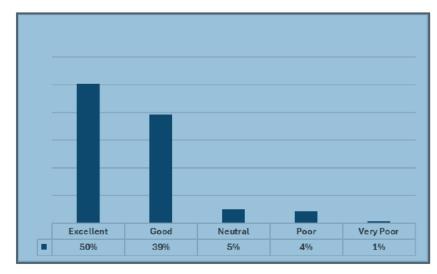


Figure 3: Feelings of safety (users) – post-AS trial

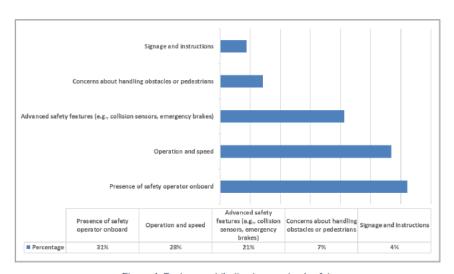


Figure 4: Factors contributing to perceived safety



### **Final Thoughts**

- Establish a Fused Innovation Pipeline: Proactively align Innovate UK projects
  (typically shorter, market-ready innovations) with Horizon Europe initiatives
  (longer-term, collaborative research and large-scale demonstrators). This ensures
  regional R&D directly feeds into international application, significantly boosting
  strategic delivery and commercial impact.
- Accelerate Network Building: Actively support the formation of high-quality, international consortia by facilitating connections between local CCAM SMEs, universities, and European partners identified through Horizon Europe engagements. A strong international network is vital for accessing state-of-theart research and unlocking greater funding potential.
- Strengthen Regional Sector Position: Use joint Innovate UK and Horizon Europe success stories to demonstrate the region's competence in Connected, Cooperative, and Automated Mobility. This sustained visibility and collaboration will be key to strengthening the region's sector position as a leading testbed and hub for CCAM innovation in the UK and Europe.
- **Embed Innovation into Policy:** Translate the lessons, data, and validated technologies from both national and European projects into regional transport policy and planning frameworks. This ensures that funded innovation translates into practical, citizen-centric services, creating tangible **public benefit** and justifying future strategic investment.







### **Matthew Shelton**

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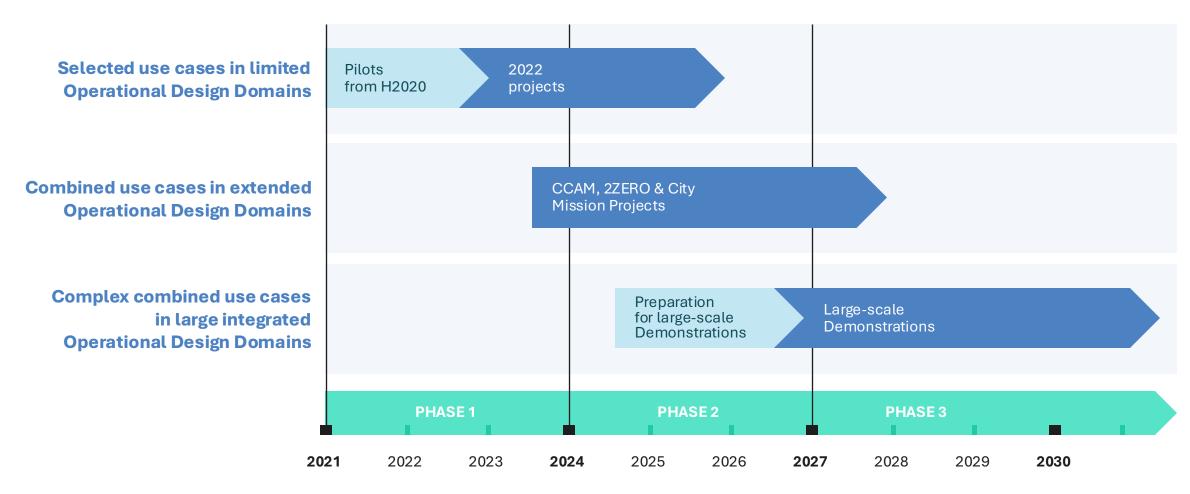
Presents





### Strategic Research & Innovation Agenda by the CCAM PPP:

Paving the way to Large Scale Demonstrations







### **Draft Work Programme 2026:**

Large-Scale Demonstration project

### Field Operational Tests - FOTs (TRL\* 7-8) and Technology pilots (TRL\* 4-6)







#### **Enhancing CCAM Technology**





### **Large-Scale Demonstration project**

#### **Large-Scale Demonstrations**

#### **Technology Pilots** (TRL 4-6)

Integrate a number of technological enablers in prototype vehicles for extending ODD

**Demonstrate safe functioning** of the solution with test drivers in operational environments.

**Extensive Testing and validation** campaigns in real-world scenarios



#### **Deployment Enablers** (SRL 4-6)

Concrete and strategic benefits of vehicleinfrastructure cooperation

- Data exchange OEMs NRAs
- Traffic & Remote management

#### Societal readiness enablers

- Public awareness campaigns
- User education & training programs

#### **Regulatory Framework**

o CoPs







#### Field Operational Test -**FOT (TRL 7-8)**

**Conduct FOTs** with hundreds of vehicles (SAE L2 – L4) at multiple test sites and corridors for a minimum of 12 months.

Operate in mixed traffic: urban, suburban, motorway, and rural settings.

Gather comprehensive data for the assessment of the efficiency, quality, robustness and acceptance of CCAM.

Provide real-world evidence on the effects, impacts, and long-term implications.

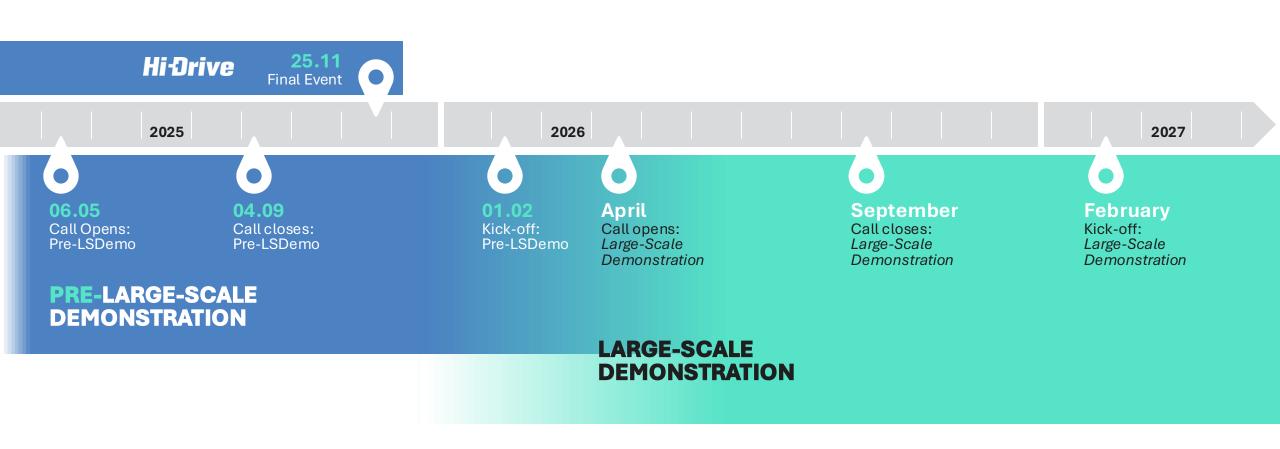






### **CCAM Large-Scale Demonstration timeline**

Building on previous projects







# Large-scale demonstrations of inclusive, user-oriented, and well-integrated CCAM systems and services for people and goods in mixed traffic through Field Operational Tests (FOTs), Technology Pilots, and Living Labs, building upon advanced and emerging SAE Level 2 systems to move towards SAE Level 3 and 4 functionalities, at multiple test sites and corridors showcasing CCAM potential for a minimum of 12 months.

 Validation of enabling technologies that facilitate the extension of Operational Design Domains (ODDs) in large-scale operations and enhance perception performance under poor lighting and adverse weather conditions in large-scale demonstrations and pilots. Assessment of deployment readiness and demonstration of technological maturity focusing on their reliability, security, and real-world applicability.

# Identification of the remaining technological and societal development needs to accelerate deployment and drive user and societal demand. These demonstrations will strengthen the connection with users and society through a co-creative process, ensuring that technological developments align with real-world needs and societal expectations.

- Recommendations for regulatory action aimed at facilitating the deployment of Automated Vehicles (AVs) in Europe, by engaging with relevant policy and regulatory bodies.
- Identification and selection of viable business models for each of the use-cases explored per domain, aiming for continued operation after the flagship pilot through private investment or national/local public funding including mechanisms for transferability and replicability to enable a broader application of results to other cities and regions.

### **Expected** outcomes

• Individual mobility within mixed traffic environments, encompassing urban, suburban, motorway, and rural settings, with a focus on the seamless integration of automated and conventional vehicles. Use cases should consider diverse road conditions, infrastructure variability, traffic dynamics, and user needs, ensuring safe, efficient, and user-centric mobility solutions. A key aspect is the integration of advanced technologies (e.g. AI, V2X, cybersecurity, precise positioning, etc.) and the validation of technological enablers ensuring that automation solutions are robust, scalable, and adaptable to all CCAM use cases for people and goods.

### Use-Cases, • Domains

- Shared mobility and public transport operations in urban, regional and rural areas, for end-to-end journeys aiming to enhance safety, accessibility, equity, and sustainability, including improving business cases for mobility providers. Validate realistic door-to-door mobility services including links to mobility hubs, ridesharing and parking areas to enhance end-to-end journeys in urban areas and regions.
- **Freight transport** for hub-to-hub, corridors, and logistics hubs on public roads and confined areas, integrating logistics, fleet and terminal operators. Validate realistic end-to-end use cases, such as logistics hubs at airports, ports, cross-border, and transhipment terminals, connecting use-cases in confined operations with TEN-T freight corridors.





### Common enablers

- Ensuring inclusive engagement of all key European private stakeholders (e.g., shared mobility, public transport and logistics operators, infrastructure providers, associations, SMEs and start-ups, in particular technology developers), and notably a broad representation of the European OEMs, in addition to Tier-1 suppliers, as well as public players (e.g., municipalities/cities/regions, motorway operators, emergency service operators, public transport authorities, research institutions) and community groups (e.g., user groups) for the transport of people and goods, across their entire value chain, in the designated domains.
- Assessing the **transferability, adaptability, and scalability of advanced technologies** such as photonics and Generative AI as key enablers for the extension of ODDs, ensuring broad deployment potential.
- Executing **public engagement and awareness campaigns to increase societal readiness** and promoting the use of CCAM as well as implementing CCAM education and training programs.
- Assessing the degree to which the demonstrated services comply with current regulatory requirements and providing recommendations to ensure full compliance





• Exemplifying concrete and strategic benefits of vehicle-vehicle or vehicle-infrastructure cooperation to improve safety, optimize traffic flow, and enhance the overall efficiency of CCAM transportation networks considering both digital and physical infrastructure and including guidance for remote operations and management.

Real-World evidence, Long-term Impact

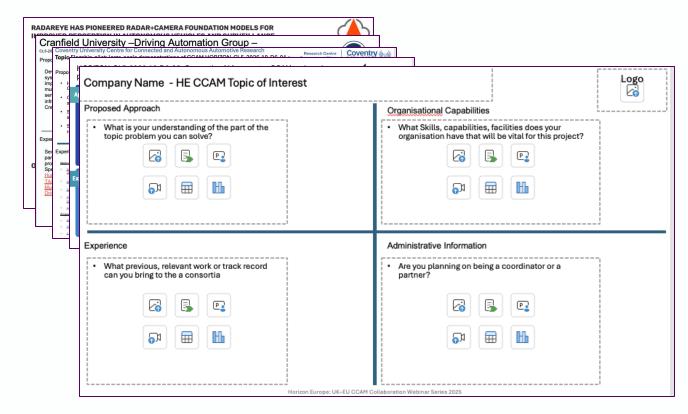
- Using data from large-scale demonstrations to **identify and extract pertinent scenarios and edge cases**, ensuring these insights are systematically integrated into related databases for validation scenarios, while also exploring data sharing opportunities with relevant authorities.
- Facilitating the interoperability of connected and automated systems across vehicle brands, regions, and Member States and Associated Countries, taking into consideration different traffic environments and road densities, also in line with the Automotive Action Plan on large-scale cross-border testbeds.
- Encouraging collaboration with the European Software-defined Vehicle (SDV) initiative by adopting existing interfaces and proposing new ones developed within the project for potential inclusion in the SDV framework.







#### **Pitching**



<u>TEMPLATE: https://custom-eur.cvent.com/1EEE3F7178EC486E8926B23F55A0B125/files/1713637ffebd4beb969054c22a864269.pptx</u>

#### **Anthony Gallego**

Automated Mobility Knowledge Transfer Manager

**Innovate UK | Business Connect** 

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Submit your 1 page pitch decks! To be included in the digital brochure we will compile at the end of this series!





#### Proposed Approach

Developing advanced & collective perception systems
Improving fusion from:
multiple sensor technologies sensors across different vehicles infrastructure-based sensors
Create novel datasets.



Expertise with:
multiple sensor technologies
sensor fusion
trajectory prediction, and tracking.
Academic organisation
Extensive experience with delivery of
technology demonstrators
Proving ground testing (own facility)





#### Experience

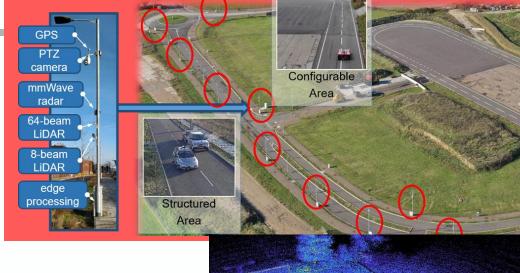
Several collaborations with leading automotive partners, especially in prediction and perception problems.

Specific examples:

Human Drive (£13.5M, led by Nissan)
TASCC:CogShift (£1.6M, led by JLR)
MuCCA (£4.6M, led by IDIADA)
Driven by Sound (£1M, led by Calyo)

Administrative Information

Planning to be a partner.
Dr Marco Cecotti
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Prof. Daniel Auger
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PIC 999440762
United Kingdom



#### dRISK - Data Driven Route Risk Assessment and Scenario Creation



#### Proposed Approach

- Scenario based risk assessment
- Build a knowledge graph of AV test scenarios
- Aggregation of edgecases from structured, unstructured, and video feeds
- Building out scenario test batches for individual stack or full AV SIL/HIL Testing
- Ability to take scenarios from one ODD and re map them on to new or expansions in ODD

#### **Organisational Capabilities**

- Al based route risk assessment via our tool 'Conode'
- Failure mode analysis
- Next best test
- Remapping from US based AV accidents to any ODD in the world
- Data collection and aggregation from worldwide sources
  - CCTV, DashCam, Insurance claims,

#### Experience

Customers:

Society of Motor Engineers (SAE), British Standards Institute

OEMs

Tier 1s

AV developers

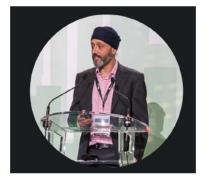
CCAV grant funded projects:

dRISK, DeepSafe, SCALE, Connector, SCALE 2 and Connector 2

Our tools are simulator agnostic and we can integrate with any tool chain within hours via API

#### **Administrative Information**

- Start up SME based in London, UK with office in Los Angeles, USA
- 12 staff, predominantly AI engineers and Transport System specialists
- · Contact information:



rav@dRISK.ai

#### Coventry University Centre for Connected and Autonomous Automotive Research

Research Centre

Topic Flagship-pilot: large-scale demonstrations of CCAM HORIZON-CL5-2026-10-D6-01 Future Transport and Cities



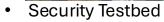
#### Proposed Approach

- Human Factors requirements for Remote Operations Centres (BSI 1887 Authors)
- Cybersecurity (e.g. TARA) to ISO 21434 for systems security (on and off board)
- Safety Case Development including simulation/validation of edgecases
- System macro modelling for time energy and route management

#### Organisational Capabilities

ASSURED CAV proving ground for physical. scenario testing and correlation





- 2 fully automated Streetdrone ENV 200 MPVs
- Remote ops Centre

Administrative Information

Staff: 20 Researchers; 28 Total Staff

PhD: 48 current PGRs 2024 Income: Over £1.8m

Outputs 2024: 51% Q1; 18 in Top 10%





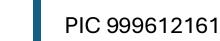
#### Experience

#### Nationally funded and CCAV projects -

- Secure-CAV Facilitate building and validating security measures using Hardware-in-the-Loop (HiL) test bench
- **UKCITE: UK Connected & Intelligent Test Envionment (UK CITE)**
- Safely Advancing Vehicle Automation On Roads (SAVOR)
- Solihull & Coventry Automated LinksEvolution (SCALE) project Deployment of L4 AV buses at the National Exhibition Centre (NEC)
- Al Security Institute SynSafe project Use of synthetic data for AV development

#### Engagement

- Member of UK Autocouncil CAM Working Group
- **CCAM Member**
- **Local Authority Transport Board Member**



Partner Role

#### Contact:

#### **Kevin Vincent**

Director, Centre for Connected and Autonomous Automotive Research and NTDC

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#### Topic of Interest: HORIZON-CL5-2026-10-D6-01 Flagship-pilot: large-scale demonstrations of CCAM



#### Proposed Approach

- Bridging Regulatory and Industry Needs: active liaison with certification authorities and industry. Connect demonstration activities with regulator assessment processes; accelerating safe, evidence-based deployment of CCAM technologies.
- Safe and Scalable: enable large-scale CCAM demonstrations with independent ODD definition and HARA, ensuring safety and generating outcomes that drive learning for industry and stakeholders.
- Data-Driven Safety Insights: extract, anonymise, and analyse demonstration data using both leading (proactive) and lagging (retrospective) safety metrics, delivering actionable safety assessments and transparent reporting.

#### Experience

- Team members prior experience working on:
  - Large scale EU CCAM vehicle trial projects e.g. L3Pilot and Hi-Drive.
  - Trialing automation technologies and vehicles (private, shared, freight) in the UK e.g. AutopleX
- Strong links with stakeholders:
  - Certification and compliance agencies, operators, vehicle OEMs, tier1/tier2 supply chain, industry trade bodies, national and local road authorities.

#### Organisational Capabilities

- Large scale demonstration planning with independent ODD definition and HARA.
- ISMR solutions, aligned with the needs of certification (authorisation) and compliance (in-use assurance) agencies, and liaison with authorisation and in-use assurance agencies in demonstration states.
- Data extraction, data anonymisation, and data analysis using leading metrics for safety assessment and lagging metrics for wider safety reporting and dissemination.
- CCAM test data sharing methods, accounting for trustworthiness, integrity, authenticity, privacy, and legal and ethical considerations.

#### Administrative Information

- Planning
  - Project partner support
- Work package leadership, relating to:
  - Demonstration planning
  - Data collection
  - Insights

Graham Lee

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#### Thank you and Reminder

15<sup>th</sup> of October 2025, 12pm GMT





https://iuk-businessconnect.org.uk/events/horizon-europe-uk-euccam-collaboration-webinar-series-2025/

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